

MAX BRUNNER

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EDUCATION

University of California, Irvine, Irvine, CA **06/2009**
The Paul Merage School of Business

Master of Business Administration, Finance and Accounting

- Awarded Merage Fellowship; GMAT 720, GPA 3.82/4.00
- President: Financial Management Association, VP Finance: Real Estate Association
- Named "Entrepreneurs' Choice": 2008 Venture Capital Investment Competition

Dartmouth College, Hanover, NH **06/2004**

Bachelor of Arts, Economics and History

- IBM Watson Scholarship, Third Honor Group 2002-2003

EXPERIENCE

Mervyns LLC, Hayward, CA **06/2008 – 08/2008**

Financial Planning & Analysis Intern

Collected and analyzed data for an in-depth strategic financial analysis project for Mervyns, a middle-market Department store with \$3 Billion in revenues and 15,000 employees

- Constructed multiple regression models to predict the impact on sales and gross margin when Kohl's, Target or other competitors open new stores near existing Mervyns sites.
- Presented findings and recommendations to the CEO, CFO and Managing Directors.

CB Capital Partners, Newport Beach, CA **02/2008 – 06/2008**

Investment Banking Intern

Constructed valuations, client pitch presentations, and due diligence research for CB Capital Partners, a boutique Investment Bank specializing in M&A and Private Placements for small and mid-sized firms.

- Created valuation models to value firms using methods such as comparable companies, precedent transactions and discounted cash flows.
- Communicated with clients and private equity firms about financing strategies and opportunities resulting in the execution of numerous successful deals.

Nexis Capital LLC, New York, NY **01/2006 – 07/2007**

Equities Trader

Built new financial models and executed trades of Stocks and Exchange-Traded Funds on the NASDAQ, NYSE and AMEX exchanges averaging \$20 Million per day for Nexis Capital, a Proprietary Trading Firm.

- Developed and implemented innovative long-short financial models able to capture market inefficiencies in various industries such as Brokers, Oil and Mining.
- Achieved highest 2006 profit per share traded for entire firm of 107 traders.

Simpson Thacher & Bartlett LLP, New York, NY **06/2004 – 12/2005**

Corporate Legal Assistant

Conducted research and managed support staff on large global business transactions for Simpson Thacher & Bartlett LLP, a Corporate Law Firm that advised on transactions totaling \$800 Billion per year.

- Provided research and logistical support for the deal team on Novartis AG's acquisition of two pharmaceutical companies creating the largest Generic Drug Company in the world.
- Composed documents for the creation of the \$21.7 Billion Blackstone Group Private Equity Fund BCP V making the largest private equity fund ever raised.

ADDITIONAL INFORMATION

- Passed CFA Level I: June 2008, CFA Level II Candidate: June 2009
- Wall Street Prep Investment Banking Boot Camp: Financial Statement and DCF Modeling in Excel
- Tennis, Soccer, Football, Mountain Bike Racing, Jazz Trumpet, Share our Selves Volunteer