



2009 CIWM Board Meeting

Save the Date!

Wednesday, August 26, 2009 10:30 am – 1:30 pm
Aliso Viejo Country Club, Aliso Viejo

*Please join Dean Andy Policano for our first annual
Center for Investment and Wealth Management Board Retreat...*

- 10:30am – Welcome (Dean Andy Policano)
- 10:45am – Mission and Vision of Center (Pat Soldano/Rick Keller)
- 11:15am – Committee Breakout Sessions
- 12:15pm – Lunch Served
- 12:30pm – Committee Chairs Report
- 1:15pm – Closing Remarks (Pat Soldano/Rick Keller)
- 1:30pm – Meeting Adjourned
- 2:00pm – **Tee Time!**

SPECIAL INVITATION: Board Members are invited to join Dean Policano in a hosted round of golf at the course after the Board Meeting—Tee off at 2PM. We have a limited number of spots, so please RSVP by Friday, 8/14/09.

To RSVP for Board Retreat and/or golf please contact Cristina Surpless at csurp@uci.edu or 949.824.6042

Contact Mitch Spann at mwspann@uci.edu
or 949.824.1655 if you have any questions.