

[Living & Working](#)
[Law & Justice](#)
[Health & Human Care](#)
[Doing Business](#)
[Board of Supervisors](#)
[Agency Directory](#)
[Jobs](#)

[department menu](#)

[How do I menu](#)

[Online Services](#) |
 [OC Links](#) |
 [OC Info](#) |
 [News](#) |
 [Contact](#) |
 [OC Directory](#) |
 [FAQs](#) |
 [Sitemap](#) |
 Search [GO](#)



Home > Finance

[Print This Page](#)

CEO Finance and Budget

DISCLAIMER

1996 Recovery Certificates of Participation-Series A:

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CURRENT AGGREGATE OUTSTANDING DEBT (AS OF JUNE 30, 2004)

\$760,800,000
County of Orange
1996 Recovery Certificates of Participation - Series A
Orange County Public Facilities Corporation
To Implement the Plan of Adjustment To Emerge From Bankruptcy)

BUDGET PRIMER

Learn how the County of Orange budget is created.

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Underwriter: Goldman, Sachs & Company
Co-Manager: A.G. Edwards & Sons, Inc.
Bond Counsel: Willkie Farr & Gallagher
Underwriter Counsel: Orrick, Herrington & Sutcliffe, LLP
Dated Date: June 1, 1996
Rating at Time of Issuance: Aaa Moody's, AAA-Standard & Poor's, AAA Fitch
Security: Base Rental Payments, Certain intercepted Sales Tax Revenues, Motor Vehicle License Fees (Intercept Program), Certificate Reserve Account, Insurance (property, rental interruption & earthquake*)
Bond Insurance: MBIA Insurance Corp.
Payment Dates: July 1 and January 1

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- [Finance Home](#) ▼
- [Budget](#) ▼
- [Community Indicators](#) ▼
- [Outstanding Debt](#) ▼
- [Financial Information](#) ▼
- [OC Fact and Figures](#) ▼
- [Press Releases](#) ▼
- [Public Finance](#) ▼
- [Purchasing](#) ▼
- [Real Estate](#) ▼
- [Risk Management](#) ▼
- [Strategic Financial Plan](#) ▼
- [Financial Departments](#) ▼
- [Reports](#) ▼
- [Oversight Committees](#) ▼
- [Finance and Budget Contacts](#) ▼

Fiscal Year	Principal Amount (2)	Annual Interest (2)	Annual Debt Service(1) (2)
2003-04	0	0	0
2004-05	26,965,000	34,828,986	61,793,986
2005-06	28,370,000	33,383,184	61,753,184
2006-07	29,860,000	31,742,672	61,602,671
2007-08	31,650,000	29,897,372	61,547,371
2008-09	33,550,000	27,941,372	61,491,371
2009-10	35,560,000	25,939,192	61,499,191
2010-11	37,555,000	23,873,194	61,428,194
2011-12	39,695,000	21,651,721	61,346,722
2012-13	4,495,000	20,370,211	24,865,211
2013-14	4,760,000	20,101,816	24,861,816
2014-15	5,035,000	19,817,761	24,852,761
2015-16	5,325,000	19,517,321	24,842,321
2016-17	21,805,000	18,730,551	40,535,551
2017-18	23,070,000	17,420,525	40,490,525
2018-19	24,425,000	16,025,360	40,450,359
2019-20	25,860,000	14,548,238	40,408,239
2020-21	27,380,000	12,967,200	40,347,200
2021-22	29,020,000	11,275,200	40,295,200
2022-23	24,425,000	9,481,800	40,241,800
2023-24	30,760,000	7,580,700	40,190,700
2024-25	34,565,000	5,565,450	40,130,450
2025-26	36,640,000	3,429,300	40,069,300
2026-27	38,835,000	1,165,050	40,000,050
TOTALS	\$607,790,000	\$427,254,176	\$1,035,044,176

Note: (1) Annual Debt Service Payment represents the Cumulative interest due for each Maturity at their stated Rate for one year.

* Earthquake coverage required to the extent it is available at a reasonable cost.

(2) Annual Debt Service Payment source: The intercept monthly payment schedule, from the "Trust Agreement between Wells Fargo Bank and the County of Orange, dated June 1, 1996".

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