Beginning in 1998, Entrepreneur Harmon Kong rewrote the standards of the finance industry, aiming to care for every client like “Ohana” (family), by founding Apriem Advisors. While the company services over 700 households, Kong is more concerned with making each client feel as if they have the firm’s full attention. Apriem provides comprehensive wealth management solutions to multi-generational families, entrepreneurs, and non-profit organizations across twenty-nine states in the U.S. and four countries around the world. Harmon is passionate about building lasting relationships while helping others achieve significance beyond monetary success and prosperity with perspective.

Aside from serving on the Advisory Board for the CIWM, he is an active volunteer serving as board member to Cultural Vista, a Washington D.C. global exchange organization promoting global understanding and collaboration among individuals and institutions; and performing arts organizations, Pasadena Playhouse and The Segerstrom Center of the Arts. He also serves as a member of World Vision’s National Leadership Council, Baylor University President’s Leadership Council, and InterVarsity’s Investment Council.