



Bradley Losson leads a team of dedicated and accomplished individuals in Schwab Advisor Services. With over 20 years of industry experience, Bradley continues to animate the tenacious spirit of his clients to ensure that his team is doing everything they can to accomplish their business goals and drive their own growth. His role as Schwab's leadership team is to be the direct communication with the advisors and help evolve the Schwab's Advisors business to the changing needs of Registered investment. He understands the needs of the investors and what expectations they have from their financial advisors. Bradley goes above and beyond to help execute the goals of there client to give the ultimate business experience. Currently, he is part of the advisory board for the Center of Investment and Wealth Management at the University of California, Irvine's Paul Merage School of Business.