



Kimberly Dwan Bernatz is Vice President and Wealth Management Advisor at First American Trust Company. For over 20 years she has worked with high net worth individuals and families in the areas of estate and charitable planning, investment management, retirement planning and real estate. She is a graduate of USC and was previously associated with Northern Trust and Connecticut Bank and Trust. Kimberly is a Certified Financial Planner™, an Investment Advisor Representative and is licensed with the National Association of Securities Dealers. Her professional involvement includes membership in the Orange County Estate Planning Council, Planned Giving Round Table of Orange County and she serves as Chairman of Hoag Hospital's Planned Giving and Endowment Council. An active volunteer in her local community, Kimberly serves as Chairman of the Board of Pacific Chorale, is a Charter Member of the Paul Merage School of Business Center for Investment and Wealth Management at UCI, and is an officer with the Assistance League of Newport Mesa. Kimberly lives in Newport Beach with her husband, Bob, and has a college age son and high school age daughter.