



I received my undergraduate degree at UCLA, and after earning a Master's Degree in Health Care Administration, I worked in various health care settings. I married my junior-high school sweetheart, Scott! After raising two great kids, I managed a non-profit for several years, and then decided to pursue an education in Personal Financial Planning at UCLA Extension. I passed the CFP exam in March 2015 while working for Inspired Financial. Now, I embark on my own business, Havaplan Financial to serve those with financial concerns, including planning for retirement, but without regard to current wealth accumulation.

I am an active member of the Financial Planning Association of Orange County, and I enjoy volunteering to provide pro-bono financial education. I am on the UCI Merage School of Business LifeVest steering committee. LifeVest provides intensive life planning and financial literacy training each summer for underserved 9th students in Orange County. I greatly enjoy philanthropy, supporting non-profit organizations focusing on education, hunger and homelessness.

I enjoy high-volume baking, often 300 cookies, brownies or scones.

I'm a football fan, and I love hosting Super Bowl parties! I love hiking, spinning and Zumba! Scott and I usually celebrate our anniversary by traveling to a cold climate for a football game!