



Shannon is the President of Beacon Pointe Advisors and a member of Beacon Pointe's Investment Committee. Shannon is a member of the CNBC Financial Advisor Council and is very passionate about financial education. She is a founding member of the catchy finance-based educational email subscription program known as "The Sense" and Beacon Pointe's Women's Advisory Institute. Prior to launching Beacon Pointe, Shannon served as Senior Managing Director and Portfolio Manager at Roxbury Capital Management, LLC. She was in charge of the socially responsible investments for several years at Roxbury.

Shannon graduated from the University of California, Irvine where she played Division I Volleyball. Shannon received her MBA from the University of California, Los Angeles Anderson School of Business. Shannon serves on the Board of the Young Presidents Organization (YPO) for the Orange County Chapter, serves on the UCI Athletic Fund Board and is currently an adjunct professor for the UCI Merage School of Business. She also serves on the Children's Hospital of Orange County Professional Advisory Committee and the Investment Committee of Sisters of St. Joseph in Orange. Shannon is married, has four children, and lives with her husband in Newport Beach, California.