



Shawnette Gauer leads a team of dedicated and talented individuals as a Managing Director in the Southern California region. She helps delegate the firm to reach their full potential as independent Registered Investment Advisors. Shawnette ensures that her team understands the client's needs and delivers accordingly. She is part of an organization that has over 30 years of experience that has grown to a size of over 7500 firms. Her specialty is creating ideas into reality and vision they want for their company. Shawnette Gauer has demonstrated integrity, accountability and an entrepreneurial drive when working with her clients. Currently, she is part of the advisory board for the Center of Investment and Wealth Management at the University of California, Irvine's Paul Merage School of Business.