

MACHIAVELLI W. CHAO, CPA, ESQ.

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EDUCATION:

- May 1996 UNIVERSITY OF SOUTHERN CALIFORNIA, SCHOOL OF LAW (Los Angeles, California)
Juris Doctorate
- May 1990 CALIFORNIA STATE UNIVERSITY, FULLERTON (Fullerton, California)
Bachelor of Science, Accounting (with Honors)

EXPERIENCE:

- 2004 to Current PAUL MERAGE SCHOOL OF BUSINESS at UNIVERSITY OF CALIFORNIA, IRVINE *Adjunct Lecturer*
- Teach Business Law (Management 192), Principles of Accounting (Management 30A) and Individual Taxation (Management 131A) for the undergraduate Major in Business Administration, and Minors in Accounting and Management programs
 - Teach Business Law (Management 292) for the Fully-Employed MBA program
 - Teach Business law (Management HC 292) for the Health Care Executive MBA program
- 1999 to Current LAW OFFICES OF MACHIAVELLI W. CHAO *Principal and Attorney*
- Counsel clients in business and real estate transactions, including the formation of various legal entities, purchase and sale of real estate, and expansion of business operations
 - Perform estate planning, including revocable trusts and various irrevocable trusts
 - Advise non-profit organizations in the formation of non-profit entities and the application for and maintenance of tax-exempt status
 - Represent clients before governmental taxing authorities, and prepare income tax returns
- 1997 to 1999 GRAHAM & JAMES, LLP *Associate Attorney*
- Draft agreements related to various transactions, including business formation and operations, purchases and sales, shareholders relations, real estate and other contractual matters
 - Plan, structure and implement various business-related transactions, with an emphasis on tax consequences
- 1996 to 1997 ERNST & YOUNG, LLP *Senior Tax Consultant*
- Provide tax consulting and tax planning advice to clients
 - Analysis of client information to plan and provide for estate and financial planning
- 1990 to 1993 KPMG PEAT MARICK *Supervising Senior Auditor*
- Supervise and manage audits of for-profit entities and non-profit organizations

OTHER ACTIVITIES:

- 2006 to Current CHAO FAMILY FOUNDATION, INC. (unrelated) *Director*
- Provide overall management and financial and legal advice for operations
- 2002 to 2008 SERRANO PARK COMMUNITY ASSOCIATION *Elected Director*
- Manage 593-member homeowners' association and resolve disputes concerning association matters
 - Evaluate proposals from vendors to determine adequacy and appropriateness
 - Develop annual budget of over \$640 million through analysis of revenue sources and required future expenditures
- 2002 to 2005 SOUTHERN CALIFORNIA CHINESE CULTURAL ASSOCIATION *Member of Advisory Board*
- Provide legal and financial advice to non-profit and tax-exempt organization related to day-to-day operations, and the planning and construction of a school and cultural center
- 2003 to 2004 ORANGE COUNTY CHINESE AMERICAN CHAMBER OF COMMERCE *Elected Director and Treasurer*
- Manage the financial affairs of the organization and its related scholarship funds
 - Promote business interests of all members through interaction with community
 - Evaluate and disburse scholarship funds to qualified applicants
- 1999 to 2005 GOLDEN HOUR DATA SYSTEMS, INC. (Solana Beach, California) *Member of Advisory Board*
- Provide legal and financial advice to medical technology corporation related to day-to-day operations and securing of additional capital for expansion

MEMBERSHIPS:

- State Bar of California
- California State Board of Accountancy (Inactive Status)